Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Report	ing Issuer										
1 Issuer's name				2 Issuer's employer identification number (EIN)							
American Assets True	st. Inc.	27-3338708									
3 Name of contact for additional information 4 Telephor			f contact	5 Email address of contact							
Robert F. Barton			-350-2600	info@americanassets.com							
6 Number and street	t (or P.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact									
2420 Cormol Mountai	a Dd Cuita 100			Con Diago CA 02121							
8 Date of action	n Ru, Suite 100	San Diego, CA 92121									
8 Date of action 9 Classification and description											
Various-see #14 below	N	Common Stock									
10 CUSIP number	11 Serial number	s) 12 T	icker symbol	13 Account number(s)							
024013104		AAT									
Part II Organizational Action Attach additional statements if needed. See back of form for additional questions. 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for											
	stributions in excess of										
Marine Committee of the	23, 2022; September 22			Tollowing dates.							
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15 Describe the qua	antitative effect of the org	anizational action on t	he basis of the secu	urity in the hands of a U.S. taxpayer as an adjustment per							
	rcentage of old basis ►		545.6 51 4.16 5556	inty in the hands of a sie. taxpayor as an adjustment por							
March 24, 2022:											
June 23, 2022:											
September 22, 2022:											
December 22, 2022:											
A			***								
16 Describe the cal	culation of the change in	pasis and the data tha	at supports the calcu	ulation, such as the market values of securities and the							
				painst and reduce the adjusted basis of stock.							

Pa	rt II	Organizational Action (continued)					
17		e applicable Internal Revenue Code section(s) and	subsection(s) upon which the tax trea	atment is ba	ased ▶	Section 3	01
18	Can ar	ny resulting loss be recognized? ► Not applicab	le.				
19	Provid	e any other information necessary to implement t	as adjustment, such as the reportable	tay year N			
13	TTOVIG	carry other information necessary to implement to	le adjustifient, such as the reportable	tax year			
-							
	Und	ler penalties of perjury, I declare that I have examined t ef, it is true, correct, and complete. Declaration of <u>pr</u> epal	his return, including accompanying schedu rer (other than officer) is based on all inform	les and state	ements, a	and to the bes	st of my knowledge and
Sig	- 1			ation of willo	1 propare	or rias arry Kiro	wiedge.
Hei	ro	nature ▶ <u>19 (JUJU) </u>		Date ►/	d	9-dC	Pass
	Prir	t your name ► Robert F. Barton	<i>₩</i>	Γitle ▶ Chi	ef F <u>i</u> nar	ncial Officer	, EVP
Pai	id	Print/Type preparer's name Preparer	arer's signature	Date		Check if	PTIN
	eparei					self-employed	
	e Only				ı	Firm's EIN 🕨	
		Firm's address ▶		- Alleria de la compansión de la compans		Phone no.	
Sen	d Form 8	8937 (including accompanying statements) to: De	partment of the Treasury Internal Reve	enue Servic	o Onde	n IIT 8/201	1_0054